



\$11,000,000*
MAPLEWOOD RICHMOND HEIGHTS SCHOOL DISTRICT
GENERAL OBLIGATION BONDS
SERIES 2025



TIMETABLE

APRIL 2025						
S	M	T	W	TH	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

MAY 2025						
S	M	T	W	TH	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

JUNE 2025						
S	M	T	W	TH	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

☐ Weekend/Holiday
 ☐ Board Meeting

Date	Activity	Responsibility
4/16	Distribute Distribution List, Schedule of Events and Preliminary Numbers	UW
4/23	Due Diligence Questionnaire provided to the District	BC
4/30	Distribute First Draft of Bond Documents and Preliminary Official Statement ("POS") Distribute Credit Package to Rating Agency	BC UW
5/2	Rating Questions provided by S&P	RA
5/9	Comments Due on First Draft of Bond Documents and POS	All
Week of 5/12	Due Diligence call Call with Rating Agency	SD, UW, BC SD, UW
5/14	Distribute Second Draft of POS and Bond Documents	BC
5/19	Submit Documents for Stifel Internal Credit and Commitment Committee Meeting	UW
5/21	Comments Due on Second Draft of Bond Documents and POS	All
5/22	Stifel Internal Credit and Commitment Committee Meeting	UW
5/23	Receive Bond Rating	SD, UW
5/29	Finalize POS and Bond Documents Print and Distribute POS—Begin Marketing	All BC, UW
6/5	Board Meeting; District to pass Parameters Resolution Bond Pricing; District to Sign Purchase Agreement - TENTATIVE	SD, BC, UW SD, UW
6/9	Distribute Draft of final Official Statement	BC
6/11	Comments due on final Official Statement Print and Distribute OS	All BC, UW
6/16	Distribute Draft of Closing Memorandum	UW
6/18	Comments Due on Closing Memorandum Circulate Final Closing Memorandum	All UW
6/26	Closing	BC, UW, PA

Parties Involved	Code
Maplewood Richmond Heights School District – Issuer	SD
Stifel, Nicolaus & Company, Incorporated – Underwriter	UW
Gilmore & Bell, P.C. – Bond/Disclosure Counsel	BC
UMB Bank, N.A. – Paying Agent	PA
S&P Global Ratings – Rating Agency	RA

* Preliminary, subject to change.